

STC Utilities - Platinum by **best**

INVENTORY BUNDLE for DOS— USER GUIDE

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*We're Passionate About Platinum software from **best**!*

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UTILITY INSTALLATION INSTRUCTIONS

This program is compatible with Platinum DOS Software versions 4.x and higher ONLY. It requires Platinum System Manager and Inventory Modules to be currently installed.

Begin at a DOS Prompt (in or out of Windows) but be sure (1) To BACK COMPLETELY OUT OF PLATINUM and (2) that Platinum is **not in use anywhere on your network.**

DO NOT try to install the program from the Platinum Shell.

1. Add the following statement to your computer's autoexec.bat file: **SET COBSW=-F**

From the C Prompt (C:\>) Type : **EDIT AUTOEXEC.BAT**

The screen will turn blue and the contents of this file will appear.

Add the line **SET(space)COBSW=(hyphen)F**

Save the change **(File>Save & File>Exit)**

2. Insert the diskette into drive A: of your computer. At the DOS prompt, switch the default drive to A: and then type:

A:>**INSTALL** <Enter> **Note:** the STC Logo will appear

3. The program will prompt you to enter the Letter of the drive where Platinum is installed (e.g. If Platinum is on your C drive, type < C >) Then, press <Enter> to install You will get an "Installation Complete" message when processing is finished.

4. When the DOS prompt returns, **start Platinum as you normally do.** From the System Manager Main Menu, select the following options in order:

COMPANY SETUP <Enter>

INITIALIZE DATA FILES <Enter> (Proceed through the **CAUTION** Message)

INVENTORY <Enter>

Arrow down to

STC REPORT OPTIONS Press <Enter>

A Confirmation Box will appear, with your **Company Key** replacing the **DEMO**:

FILE SELECTED FOR INITIALIZATION	
Description	STC REPORT OPTIONS
File Name	INRPTOPT
Company Key	DEMO

5. Press <Enter> to initialize the **STC REPORT OPTIONS** file.

Installation is now complete! The STC Inventory Utilities SubMenu should appear on your Inventory Module Menu –

- 1) **Reset Min/Max Quantities**
- 2) **Verify Item Location Data**
- 3) **Purge Item &/or History**

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INVENTORY PURGE

01/28/99 PURGE INVENTORY ITEMS AND/OR HISTORY	
Add Change Inquire First Last Next Prior Output	
REPORT ID	01
REPORT NAME	MY PURGE
PURGE ITEM (I/H)	HISTORY
INMAST ITEM TYPE	FLONR
INLOC ITEM STATUS	3
PURGE HISTORY THRU	12/31/97
FROM LOCATION	FIRST
TO LOCATION	LAST
FROM ITEM KEY	GOLF-9909-U-SHI-M
TO ITEM KEY	LAST
<F5>= Process, <F2>= Clear Screen, <Esc>= Return to Menu	

REPORT ID <Alt-I> <Alt Z>
& REPORT NAME

Type a Key & Description to define a new report setup or press <Alt-I> to select a predefined report. To view or change a previously saved record, type the appropriate key. A Report ID is only required if the record is to be saved.

PURGE ITEM or HISTORY

Select whether to Purge Items (with all associated History Transactions) or History Transactions only

LOCATION RANGE <Alt-Z>
(FIRST/LAST)

Enter (or select from the Lookup Windows) the range of Item Locations from which data is to be Purged. Press <Tab> to default <FIRST> / <LAST>.

ITEM KEY RANGE <Alt-Z>
(FIRST/LAST)

Enter (or select from the Lookup Windows) the range of Item Keys from which data is to be Purged. Press <Tab> to default <FIRST> / <LAST>.

INMAST ITEM TYPE <AltZ>

If a Purge by Item Type is desired, Enter (or select from the Lookup Window) one or more Item Type which is to be purged.

INLOC ITEM STATUS <Alt Z>

If a Purge by Item Status is desired, Enter (or select from the Lookup Window) one or more Item Status which is to be purged.

PURGE HISTORY THRU

Enter the Date through which History Transactions should be purged

WARNING: BEFORE USING ANY OF THE UTILITIES MAKE A COMPLETE COPY OF ALL COMPANY INVENTORY FILES (IN*.*)

INVENTORY QUANTITY VERIFICATION

01/28/99		VERIFY INVENTORY WUANTITIES					
Add	Change	Inquire	First	Last	Next	Prior	Output
REPORT ID		01					
REPORT NAME		MY PURGE					
FROM LOCATION		FIRST			FROM ITEM		
TO LOCATION		LAST			TO ITEM		
EXCEPTIONS/ALL		E					
GENERATE FIXES		Y					
BASE QTY ON COST		C					
LAYERS/ITEM LOC							
<F5>= Process, <F2>= Clear Screen, <Esc>= Return to Menu							

**REPORT ID <Alt-I> <Alt Z>
& REPORT NAME**

Type a Key & Description to define a new report setup or press <Alt-I> to select a predefined report. To view or change a previously saved record, type the appropriate key. A Report ID is only required if the record is to be saved.

**LOCATION RANGE <Alt-Z>
(FIRST/LAST)**

Enter (or select from the Lookup Windows) the range of Item Locations from which data is to be verified. Press <Tab> to default <FIRST> / <LAST>.

**ITEM KEY RANGE <Alt-Z>
(FIRST/LAST)**

Enter (or select from the Lookup Windows) the range of Item Keys from which data is to be verified. Press <Tab> to default <FIRST> / <LAST>.

EXCEPTIONS/ALL <AltZ>

Enter **E** to report exception items only or **A** to report all items

GENERATE FIXES <Alt Z>

Enter **Y** to resync files, **N** will produce report only.

**BASE QTY ON COST
LAYERS / ITEM LOCATION**

Enter **C** to Resync based on the Cost Layers or enter **I** to resync based on the Item Location File. Note: In both case the actual quantity will be adjusted to the Cost Layers.

Before using the "I" Resync Option - the following additional procedures are necessary. An "A" type Inventory transaction with subtype "VF" must be setup. This will allow the utility to automatically generate a transaction set which adsjuts quantities back to the value currently in the Item Location file. The "C" option does not create transactions.

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MIN/MAX SEASONAL RESET

01/28/99		RESET MIN/MAX QUANTITIES	
Add	Change	Inquire	First Last Next Prior Output
REPORT ID	01	MONTH	WEIGHT
REPORT NAME	FALL SEASON SET	August 98	10.000
		September 98	10.000
		October 98	10.000
FROM ITEM KEY	<FIRST>	November 98	5.000
TO ITEM KEY	<LAST>	December 98	5.000
FROM LOCATION	<FIRST>	January 99	5.000
TO LOCATION	<LAST>	February 99	5.000
FROM BIN NO	<FIRST>	March 99	5.000
TO BIN NO	<LAST>	April 99	5.000
		May 99	5.000
		June 99	15.000
		July 99	15.000
			100.000
PRODUCT KEY	Equip	MAXIMUM ADJ %	-2
COMMODITY KEY	Bags	MINIMUM ADJ %	1
ECCN CODE		CHG MIN-MAX/ORD	M
ABC CODE	A		
<F5>= Process, <F2>= Clear Screen, <Esc>= Return to Menu			

REPORT ID <Alt-I> <Alt-Z> & REPORT NAME

Type a Key & Description to define a new report setup or press <Alt-I> to select a predefined report. A Report ID is only required if the record is to be saved.

SELECT OPTIONAL RANGE PARAMETERS FOR <Alt-Z> - ITEM KEYS -ITEM LOCATIONS -BIN NO.

Enter (or select from the Lookup Windows) the desired range of Item Keys, Item Locations or Bin No's for which max/min data is to be analyzed or reset.
Press <Tab> to default <FIRST> / <LAST> and run the utility by Product, Commodity, ECCN or ABC Code (below).

SELECT OPTIONAL RANGE PARAMETERS FOR <Alt-Z> - PRODUCT CODE -COMMODITY CODE -ECCN CODE -ABC CODE

Enter (or select from the Lookup Windows) the desired range of Product / Commodity / ECCN /ABC Code(s) for which max/min data is to be analyzed or reset.
Fields support "wild card" entries (e.g. A???) or may be left blank to process all available codes.
Note: there is no lookup to the ECCN Code

SALES TREND WEIGHTING BY MONTH (Required)

Assign the desired percentage "Weight" for each month's sales activity to be used in calculation.
Note: Percentages must add to 100.00%

OPTIONAL ADJUSTMENT % -MINIMUM -MAXIMUM

This field is for adjustment of calculated Minimum and Maximum values. Entries are made as positive or negative percentage adjustments (e.g. -20 = Factor down by 20% of the calculated average sales for the previous 12 months).

CHG MIN-MAX ORDER

Allowable Entries are:

<Alt Z> (Required)

B -- Update Min/Max AND Reorder Quantities
M -- Update Min & Max Quantities
N -- Generate Report Only with NO Updates
R -- Update Reorder Quantities Only

The Quantity Sold amounts for the month come from the "S" transactions in the Period Summary file. This number is multiplied by the percentage weight for each month and the total of these numbers is the calculated average. This number is multiplied by the Adjust Min/Max percentages to determine the new Min/Max quantities.

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